

Death grant 'expression of wish' form

Please use BLOCK CAPITALS and **black ink**. Please read the notes overleaf.

Your full name (Mr/Mrs/Miss/Ms)

Address

.....

..... Postcode

Email address

National Insurance number

Date of birth

Member number.....

If I die, I would like you to pay my death grant to these people or organisations.

Their full name	Date of birth	Relationship (if any)	Their address	Share (%)

Must add up to 100%

Signature Date

Please note: we will respect your wishes as far as we can, but we have the final decision about who your death grant is paid to. We'll register your nomination in your pension record, but you can change it at any time. If you have more than one pension with WYPF,LPF or HPF your nomination will apply to all your WYPF, LPF or HPF pensions unless you tell us otherwise.

Send this form to WYPF, PO Box 67, Bradford BD1 1UP

Notes

Who can I nominate to get my death grant?

You can nominate

- people
- organisations, like charities, or
- both.

You can nominate as many different people and organisations as you want. So, if you put more than one down on the form, remember to say what share you want each to get.

Can I change my nomination once I've made it?

Yes. If you want to change your nomination at any time, please ask us for a new form, or get one from our website at www.wypf.org.uk

Important points to remember

We will respect your wishes as far as we can, but we have the final decision about who your death grant is paid to.

If there's a dispute, we may pay your death grant to your estate. This might make your death grant liable for Inheritance Tax.

You can phone us on 01274 434999 if you have any queries.

Or visit www.wypf.org.uk if you want to know more about death grants.

How we use your information

City of Bradford Metropolitan District Council runs West Yorkshire Pension Fund, which administers the LGPS. We hold data about you so we can provide services to you and our stakeholders. We use this data to meet our legal obligations under the LGPS Regulations 2013 and other regulations. For more information about how we collect and use your data and what your rights are, see www.wypf.org.uk/privacy

If you have any questions about this, please contact us first.